



**LONGMONT
COMMUNITY
FOUNDATION**



2013 REPORT TO THE COMMUNITY

*Improving Life in the St. Vrain Valley through
Philanthropy and Charitable Leadership*



President's Message – Thanks to a Resilient Community

2013 was a historic year for Longmont and for The Longmont Community Foundation. With the September rains raising havoc in the community, The Longmont Community Foundation was busy creating a local resource of giving, The St. Vrain Flooding Relief Fund. In six months we collected over \$600,000 in donations from individuals, families, children, businesses and other foundations locally as well as nationally. I'm proud to report that we distributed all of the funding from the St. Vrain Flooding Relief Fund to local nonprofits assisting with the recovery and rebuilding efforts within six months of receipt of the first donations. We absorbed all the credit card fees associated with processing the gifts and didn't collect a fee for holding or distributing the funds. It was the right and only option in our opinion.

I'm extremely grateful for the generosity in our community and the hard work of the St. Vrain Flood Relief Fund grants committee that allowed us to help those in need. This report reflects not only the great work of those associated with The Longmont Community Foundation but also those organizations in our community who by their existence help to alleviate homelessness, improve education for our children, create great works of artistic expression, and improve the health of those in the St. Vrain Valley.... just to name a few of the missions we touch.

The St. Vrain Valley has always been a giving community. We want to further that ideal by continuing to grow the capacity of the Foundation to help worthy causes. At the same time as the flood of September 2013, The Longmont Community Foundation's Board of Trustees examined the idea of ending our affiliation with The Denver Foundation. The Board of Trustees worked for over a year to determine if separation was in the best interest of the community and The Longmont Community Foundation moving forward. While we are forever grateful for the 10 years of guidance and assistance provided by The Denver Foundation, the Board of Trustees unanimously decided to separate. The transition was completed on September 1, 2014.

2013 HIGHLIGHTS

2013 was shaping up to be a milestone year for The Longmont Community Foundation even before the flood. A few of our other major milestones include:

1. Granting out more than \$1,000,000 in 2013 for the first time in our 20 year history.
2. Reducing the basic annual fee for funds from 2% to 1.5%
3. Increasing the number of funds at the Foundation to 128. Included in our fund portfolio is the Left Hand Brewing Foundation, which is our second business fund in the community, aimed at raising charitable dollars to support nonprofits.

The Longmont Community Foundation maintains very low operating expenses relative to our asset base. This would not be possible without the leadership of our Executive Director, Eric Hozempa and our Scholarship Coordinator and Donor Services staff person, Marjorie Weibel. We also rely on an extraordinary group of volunteers that serve on the Board of Trustees, as well as our Grants, Scholarship, Your Story, and Founder's Steering Committees – just to name a few. A full list of volunteers and volunteer committees is provided in this annual report. The Board of Trustees and I are very grateful for their ongoing contributions. Their support enables us to lessen administrative expenses and focus our efforts on directing more of our grant dollars into the community.

I welcome you to contact us anytime with questions about this report or our work in the community.

Sincerely,

John Gaddis

John Gaddis
President, Board of Trustees

2013 A Year of Challenges

We're Grateful for a Caring Community: Flood Donation Update

On September 12, 2013, the Longmont Community Foundation created a fund with no fees - 100% of the donations went to help those affected by the flood. Donations big and small, from \$10 to \$50,000, came in daily. Grants started going out to organizations helping those affected within 3 weeks of the beginning of the flood and grants continued as donations continued.

By the end of the year, more than \$530,000 had been granted out (with an additional \$75,000+ given out in the New Year as more donations continued to be received). Final grants distributed are shown below.

50,000.00	A Woman's Work	to support services related to flooding relief
15,000.00	All Hands Volunteers	to help with St. Vrain Flooding Relief efforts
5,000.00	Care Connect	to support the Fix It Program for those affected by flooding event
12,000.00	Center for People with Disabilities	to support services for those affected by the flood and flood relief efforts
20,000.00	Chabad Jewish Center of Longmont	to support recovery and rebuilding efforts
72,000.00	City of Longmont	- Mobile Home park removal - provide fence and railing repairs on greenway due to flood; - to help recovery efforts on the Greenway
5,000.00	Colorado Horse Rescue	to support services to horses affected by the flood
10,000.00	Imagine!	to support repairs to Garden Place group home for damage caused by September flooding event
30,000.00	Education Foundation for St. Vrain Valley	- to support programs for Lyons Elementary students - to support Blue Mountain Elementary's flood relief efforts
9,000.00	El Comite de Longmont, Inc	to support services for those affected by the flood
14,000.00	Emergency Family Assistance Association	- to support flood relief efforts - to support the Atwood shelter and their efforts to house families affect by the flood event
30,000.00	First Congregational United Church of Christ	to support rebuilding effort and clean-up for those affected by flood event
2,000.00	Front Range Community College	to support equipment purchases for students affected by St. Vrain Flood
63,000.00	Habitat for Humanity for the St. Vrain Valley	to support rebuilding efforts related to St. Vrain Flood
11,000.00	Homeless Outreach Providing Encouragement - H.O.P.E	restricted to flood relief efforts
500.00	Interfaith Quilters	to support quilt making for flood victims
5,000.00	Longmont Humane Society	to support services for animals affected by flood event
12,000.00	Longmont Meals on Wheels	to support flood relief efforts
20,000.00	Lyons Community Foundation	to support the Lyons Rebuild One Life at a Time effort for flood relief
3,000.00	Lyons Golden Gang	to support Lyons Golden Gang's relief efforts related to St. Vrain Flood
25,000.00	Mental Health Center of Boulder County	to help with mental health services for flood victims
20,000.00	National Association of Christian Churches	to support recovery and rebuilding efforts
2,000.00	Niwot Elementary	to support relief efforts for families affected by flood
1,000.00	Niwot Youth Sports	to support repair youth ball fields damaged by September St. Vrain flood
64,411.91	OUR Center	to support those affected by the flood event
9,000.00	The Inn Between of Longmont, Inc.	restricted to flood relief efforts
88,500.00	Town of Lyons	- to support rebuilding efforts of the Lyons Depot Library affected by the September flooding event - to support Lyons Business recovery efforts - to support the removal of mobiles homes affected by the recent flood
10,000.00	Via	to support transportation services to those helping with flooding relief and those affected by flooding

Scholarships & Awards Make the Difference

The Longmont Community Foundation awards scholarships for both graduating high school seniors and current college students every year. *52% of the current graduates from Colorado colleges have an average student loan debt of \$24,250. Scholarships can make a big difference in the lives of scholarship recipients.* Three such scholarship funds helping our next generation of doctors, teachers and engineers are the Dr. Jack and Margaret Beynon Memorial Fund, the American Association of University Women Longmont Scholarship Fund, and the Madeline Marie Molzahn Sherrod Memorial Fund.

For more information about establishing a scholarship fund of your own, call Marjorie at 303-678-6555 or go to www.longmontfoundation.org under Funds → Funds and Initiatives → Scholarship Funds. Please note that our minimum recommended amount to start a scholarship fund recently decreased to \$25K. If the education of our youth interests you, consider creating a scholarship to help students achieve their potential.



Amelia Wells was the 2010 recipient of the 4-year Madeline Marie Molzahn Sherrod Scholarship. She graduated this year from UNC with a bachelor's in Audiology and Speech Sciences. Amelia says, "Starting Fall 2014, I have the honor of continuing my studies in graduate school for a Masters of Public Health at the University of Colorado Anschutz. I would like to thank you for all the support that has been offered to me ... It has been because of those blessings that I have made it thus far and am on my way to achieving my dreams."

Chris Erwin was the 2014 recipient of the Dr. Jack and Margaret Beynon Memorial Scholarship. Chris will be studying Physics Engineering at Colorado School of Mines in the fall. According to Chris, "Continuing my education is an exciting step in reaching my future career goals. One day I hope to become a physics research professor studying quantum information to help advance our understanding of the subatomic world. I can't imagine being able to reach this goal without the help of generous scholarships such as yours to help finance my education that will help build a foundation for my future success. Thank you for continuing to aid not only myself, but all past and future recipients of this award in our journey towards our dream careers."



Kathryn Nikkel has been the recipient of an American Association of University Women (AAUW) Scholarship three times – in 2011, 2012 and 2014. Kathryn graduated from Silver Creek High School in 2008 and is now teaching second grade at Northridge Elementary. She is pursuing a Master's Degree in Curriculum and Instruction with an emphasis in Literacy at the University of Colorado Boulder. Kathryn says, "I was supported by the AAUW during the final two years of my undergraduate career and, as a result, I was able to graduate debt free. I was both thrilled and honored to receive this scholarship a third time as I begin my graduate career... Thank you, AAUW, Longmont branch, for your support!"

A Giving Spirit Continues

- by Marjorie Weibel

In 2000, the Foundation began recognizing graduating high school seniors who showed an extraordinary commitment to our community through their volunteer work.

A common thread among many of these students is that while they started volunteering through their school or church, they quickly found that giving improved their own lives as much as those they were serving. Since working with these charitable young adults, I found myself wondering if what they learned in high school had carried over into their adult lives. Below are a few recipients I tracked down and interviewed.

Julie Knaus was recognized for her service in 2010.



Julie Knaus

She had started a club at Longmont High School called 100 Squared that challenged 100 students to volunteer for 100 hours each. Her entrepreneurial spirit in beginning the high school club translated to CU Boulder where she played an active part in the Alpha Kappa Psi business fraternity and continued to actively

volunteer in the school's mentorship and leadership programs. Julie has since graduated from CU Boulder and is currently living in Salt Lake City working for Goldman Sachs as a Securities Operations Analyst. She still continues to volunteer, most recently as a team captain for a Community Team Work service project through Goldman Sachs where she worked with the Canyon Community Foundation and restored a canyon trail in Park City, Utah.

Another Community Service Award recipient, **Natalie Boldt**, was honored in 2011. Natalie is a senior at



Natalie Boldt

Colorado School of Mines majoring in Environmental Engineering where she is also a member of the Society of Women Engineers, the Society of Hispanic Professional Engineers, and participates in the Equestrian Club team, plays club volleyball and is the Chapter President of her sorority, Alpha Phi. Even with such a heavy load, she still finds time to give back, saying, "I utilize my free time on the weekends to spend a day out in the community volunteering." She credits her volunteering in her earlier life as a big influence in who she has become. Natalie expresses her belief in "helping out my community and making it a better place" but also how such volunteer work "gives me a sense of accomplishment."

McKenna Howard received a Community Service



Pi Beta Phi sister and McKenna

Award in 2013, having performed 257 hours of volunteer work, much of it at the Colorado Therapeutic Riding Center (CTRC). Currently, McKenna is studying full-time at Colorado State University where she recently changed her major to early childhood education. McKenna credits the change to her volunteer work. She sought out volunteer opportunities that interested her and found one working weekly with one to two-year-olds at a local early childcare center. This volunteer work solidified her career goals and she says volunteering "has helped me with my career direction in many ways because it opened my eyes to my love for working with children and helping them learn."

Help us continue to recognize and encourage high school students to contribute their time. Mark your tax-deductible contributions for the St. Vrain Community Service Award Fund.

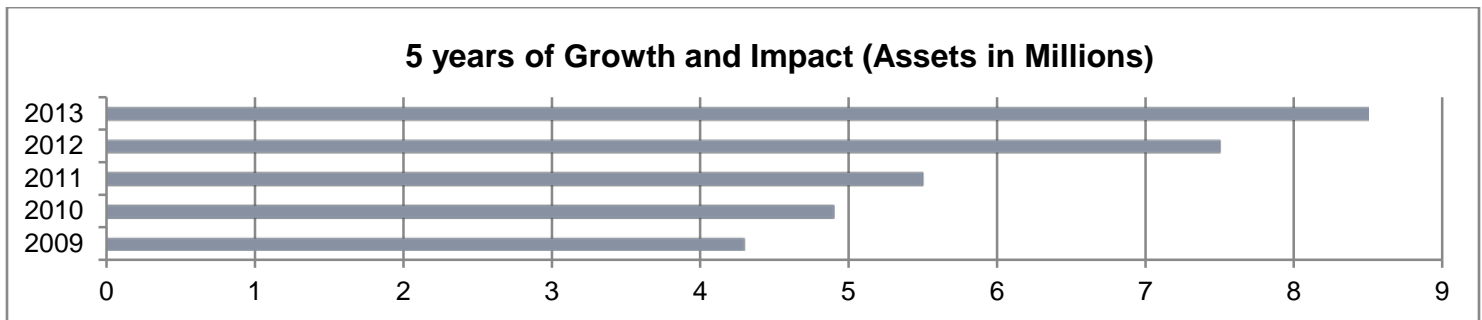
STATEMENT OF FINANCIAL POSITION
December 31, 2013

ASSETS:	
Charitable Trust Interest	\$ 648,351
Prepays and Deposits	13,832
Investments	7,835,024
Total Assets	\$ 8,497,207
LIABILITIES	
Accounts Payable & Accrued Expenses	\$ 22,298
Funds Held for Other Agencies	695,416
Total Liabilities	\$ 717,714
Net Assets	\$ 7,779,493
Total Liabilities and Net Assets	\$ 8,497,207

STATEMENT OF ACTIVITIES

December 31, 2013

REVENUE:	
Contributions	\$ 1,226,173
Investment Returns	822,948
Change in Value (CRT)	48,590
Other Income	169,741
Total Revenue	\$ 2,267,452
Expenses:	
Grants	\$ 1,121,496
Operating Fees	118,213
Operating Expenses	241,606
Total Expenses	\$ 1,481,315
Change in Net Assets	\$ 786,137



Grants

A Precious Child, Inc
 A Woman's Work
 Adopt Colorado Kids
 All Hands Volunteers
 Alpha Phi Foundation
 Alternatives for Youth, Inc.
 Alzheimer's Assoc.
 American Cancer Society
 American Heart Association
 American Lung Association
 American Red Cross - Mile High Chapter
 Armstrong County Museum
 Attention, Inc. (dba Attention Homes)
 Audio Information Network of Colorado
 Bead for Life
 Blue Sky Bridge
 Bonfils Blood Center Foundation
 Born to Read
 Boulder Asian Pacific Alliance
 Boulder County AIDS Project (BCAP)
 Boulder County RSVP Board, Inc
 Boulder Outreach for the Homeless
 Overflow
 Boulder Shelter for the Homeless
 Boulder Valley Women's Health Center
 Boy Scouts of America Longs Peak Council
 Buddhist Churches of America
 Burlington Elementary
 Calvary Bible Evangelical Free Church
 Cal-Wood Education Center
 Center for People with Disabilities
 Chabad Jewish Center of Longmont
 Children & Youth Resources (Bright EYES)
 Chinese Children Adoption International
 City of Longmont
 City of Longmont - Community Services
 City of Longmont (Bright Eyes)
 Colorado Bach Ensemble
 Colorado Horse Rescue
 Colorado State University
 Colorado Therapeutic Riding Center
 Community Action Development Corp.
 Community Food Share
 Compassion International, Inc.
 Crossroads School, Inc
 DART, Inc
 Dental Aid, Inc
 Denver Rescue Mission
 Development Disability Center
 Earth Explorers, Inc
 Easter Seals
 Eco-Cycle, Inc.
 Educate!
 Education Foundation for St. Vrain Valley
 El Comite de Longmont, Inc
 Emergency Family Assistance Association
 Every Creature Counts
 Family Recovery Center

First Congregational United Church of Christ
 FOCUS
 Food & Water Watch
 Friends of the Longmont Museum
 Front Range Community College Fdtn
 Galapagos Conservancy
 Greenwood Wildlife Rehabilitation Center
 Habitat for Humanity for the St. Vrain Valley
 Hispanic Education Foundation
 Homeless Outreach Providing Encouragement
 - H.O.P.E
 Hospice of Boulder County
 I Have a Dream Foundation of Boulder County
 Imagine Foundation
 Immigrant Legal Center of Boulder County
 Intercambio de Comunidades Espanol
 Interfaith Quilters
 Junior Achievement- Rocky Mountain, Inc.
 Landesa
 Legacy of Learning, Inc
 Leukemia and Lymphoma Society, Inc. - Rocky
 Mountain Chapter
 Lifebridge Christian Church
 Longmont Chorale
 Longmont Community Foundation
 Longmont Community Justice Partnership
 Longmont Council for the Arts
 Longmont High School Education Fdtn
 Longmont Humane Society
 Longmont Meals on Wheels
 Longmont Rotary Charity Fund
 Longmont Symphony Orchestra
 Longmont Theatre Company
 Longmont United Hospital Foundation
 Longmont Youth Symphony
 Longs Peak United Methodist Church
 Louisville Senior Center
 Lyons Community Foundation
 March of Dimes
 Masonic Grand Lodge Library and Museum of
 Texas
 Mead Rotary Foundation
 Meals on Wheels of Boulder, Inc.
 Meals on Wheels of East Boulder County
 Mental Health Center of Boulder County
 Michigan Tech Fund @ Michigan Technological
 University
 Montana State University Billings Foundation
 Mountain States Children's Home
 NAMI Boulder County
 NARAL Pro-Choice America Foundation
 National Association of Christian Churches
 National Jewish Health
 National Organization for Women Foundation
 Niwot Elementary
 Outreach United Resource (OUR) Center
 P.E.O. Foundation
 Parenting Place
 Partners of Boulder County

The Pearl Group
 Planned Parenthood of the Rocky Mountains
 Princeton Evangelical Fellowship
 Quantum Leadership, Inc
 Red Cloud Indian School
 Reflections for Youth Inc
 Rocky Mountain PBS
 Safe Shelter of St. Vrain Valley
 Salvation Army (Broomfield)
 Second Wind Fund of Boulder County
 Seeds of Hope Charitable Trust
 Senior Housing Options
 Southern Poverty Law Center
 St Vrain Valley Child Development Center
 St. Jude Research Hospital
 St. Vrain Family Center
 St. Vrain Historical Society
 Summit Jazz Foundation
 Sunshine Club
 Texas Tech Alumni Assoc.
 The ALS Association – DC/MD/VA Chapter
 The Inn Between of Longmont, Inc.
 The Longmont Humane Society
 The Nature Conservancy
 The Salvation Army
 There With Care
 Thorne Ecological Institute
 Tiny Tim Center
 Town of Lyons
 Union Theological Seminary
 United States Olympic Committee
 Veterans Helping Veterans Now
 Via Mobility Services
 Voices For Children, Inc.
 Westview Presbyterian Church – Round Pantry
 Whitworth University
 WOW! Children's Museum
 YMCA of Longmont
 Yoakum County Heritage and Arts Museum

Scholarships & Awards

AAUW Scholarship Fund - Longmont
 New Mexico Highlands University
 University of Colorado Boulder

**Dr. Jack and Margaret Beynon
 Memorial Fund**
 Frederick High School

Philip McClelland Scholarship Fund
 University of Colorado Denver

Catherine C. Owen Fund
 Brigham Young University

**Madeline Marie Molzhan Sherrod
Memorial Scholarship Fund**
Colorado State University
University of Colorado Denver
University of Northern Colorado

Alice S. Walker Memorial Fund
Bowling Green State University

**St. Vrain Community Service
Awards Fund**
Jocelyn Beausire

Jessica Calzolari
McKenna Howard
Gillian Hyde
Keeli Mallory
Zenia Quintana

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