



What is the Longmont Community Foundation?

The Longmont Community Foundation is a 501(c)(3) tax-exempt public charity created by and for the people of Longmont and the St. Vrain Valley. The Longmont Community Foundation improves the lives of those in the St. Vrain Valley through philanthropy and leadership.

How Do You Improve Life in the St. Vrain Valley through Philanthropy and Leadership?

First, our Live & Give Longmont community endowment fund allows us to respond to the changing needs in the community.

Donors have contributed generously over the years to Live & Give Longmont, and the earnings go to local nonprofits – large and small. Each year, we distribute thousands of dollars through the Live & Give Longmont Grants Program. Grant applications are received by the first Friday of December, and are reviewed by your experienced group of community volunteers. Grant awards are distributed each spring.

Second, we manage charitable funds for local donors, businesses and nonprofits – over 160 of them in our community.

We offer you the power and flexibility in charitable giving without the legal paperwork, time and expenses associated with running your own foundation. We can help you set up a fund that will maximize both your tax advantages and your impact in the community – now and forever

Why do Donors Choose the Longmont Community Foundation?

1. The Longmont Community Foundation offers **expertise** in both fund management and community involvement. We have been serving Longmont since 1994, connecting people who care to causes that matter. We know the community and the nonprofit sector, so we can connect donors to community solutions that make a difference.
2. Donors appreciate the **flexibility** of a fund at the Longmont Community Foundation because they can recommend grants from their fund to any qualified nonprofit organization in the country. We are able to help donors customize their funds to meet their personal interests.
3. The Foundation serves a leadership role in **bringing people and organizations together** to address local issues.

Our Vision:

We envision a future where all people of the St. Vrain Valley lead independent, generous and creative lives.

Our Mission:

Improving life in the St. Vrain Valley through philanthropy and charitable leadership.

Our Tax ID:

46-3894713



Facts & Figures

OUR HISTORY

The notion for creating the Longmont Community Foundation was formalized in 1994. Generous donors, hardworking volunteers and visionary grantees have all contributed to our success. The Longmont Community Foundation is focused on expanding its ability to improve life in the St. Vrain Valley - for now and forever.

Since its inception, the Longmont Community Foundation has awarded over \$9 million in grants to nonprofit organizations that serve residents of Longmont.

STAFF

Three employees work daily to handle the needs of grantees and donors.



VOLUNTEERS

More than 50 individuals donate their time, expertise and hard work by serving on the Board of Trustees and/or Live & Give Longmont Grants or Scholarship Advisory Committees.

FINANCIAL INFORMATION

The Longmont Community Foundation is a nonprofit 501(c)(3) organization governed by a volunteer Board of Trustees and managed by a paid professional staff.

The Longmont Community Foundation's funds are invested in a variety of investment categories based on our Investment Policy Statement. A seven member volunteer *Investment Advisory Committee* works with the Foundation's Board of Trustees and our primary Investment Management firm, Colorado State Bank and Trust, to provide oversight of the Foundation's investments. Our full Investment Policy is available upon request.

By the Numbers:

Assets: \$12M

2015 Gifts: \$4,200,000

2015 Grants Paid:
\$850,000

Number of Funds: 170

Our Board

Matt Zavala

President

Dale Bernard

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Monica Baldwin

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