



What is the Longmont Community Foundation?

The Longmont Community Foundation is a 501(c)(3) tax-exempt public charity created by and for the people of Longmont and the St. Vrain Valley. The Longmont Community Foundation improves the lives of those in the St. Vrain Valley through philanthropy and leadership.

How Do You Improve Life in the St. Vrain Valley through Philanthropy and Leadership?

First, we have a Community Endowment that allows us to respond to the changing needs in the community.

Donors have contributed generously over the years to this endowment, and the earnings go to our Community Grants Program. We distribute thousands of dollars each year to local nonprofits - large and small - through the Community Grants Program. Our grant application deadline is the first Friday of December. Our experienced group of community volunteers review the grant applications. Grant awards are distributed each spring.

Second, we manage charitable funds for local donors, businesses and nonprofits – over 100 of them in our community.

We offer you the power and flexibility in charitable giving without the legal paperwork, time and expenses associated with running your own foundation. We can help you set up a fund that will maximize both your tax advantages and your impact in the community—now and forever.

Why do Donors Choose the Longmont Community Foundation?

1. The Longmont Community Foundation offers **expertise** in both fund management and community involvement. We have been serving Longmont since 1994, connecting people who care to causes that matter. We know the community and the nonprofit sector, so we can connect donors to community solutions that make a difference.
2. Donors appreciate the **flexibility** of a fund at the Longmont Community Foundation because they can recommend grants from their fund to any qualified nonprofit organization in the country. We are able to help donors customize their funds to meet their personal interests.
3. The Foundation serves a leadership role in **bringing people and organizations together** to address local issues.

Our Vision:

We envision a future where all people of the St. Vrain Valley lead independent, generous and creative lives.

Our Mission:

Improving life in the St. Vrain Valley through philanthropy and charitable leadership.

Our Tax ID:

46-3894713



Facts & Figures

OUR HISTORY

The notion for creating the Longmont Community Foundation began in 1988 and was formalized in 1994. Generous donors, hardworking volunteers and visionary grantees have all contributed to our success. The Longmont Community Foundation is focused on expanding its ability to improve life in the St. Vrain Valley - for now and forever.

Since its inception, the Longmont Community Foundation has awarded over \$7 million in grants to nonprofit organizations that serve residents of Longmont.

STAFF

Three employees work daily to handle the needs of grantees and donors.

VOLUNTEERS

More than 50 individuals donate their time, expertise and hard work by serving on the Board of Trustees and/or Community Grants or Scholarship Advisory Committees.

FINANCIAL INFORMATION

The Longmont Community Foundation is a nonprofit 501(c)(3) organization governed by a volunteer Board of Trustees and managed by a paid professional staff.

The Longmont Community Foundation's funds are invested in a variety of investment categories based on our Investment Policy Statement. A seven member volunteer *Investment Advisory Committee* works with the Foundation's Board of Trustees and our Investment Management Firm, Colorado State Bank and Trust, to provide oversight of the Foundation's investments. Our Full Investment Policy is available upon request.

By the Numbers:

Assets: \$9M

2014 Gifts: \$828,000

2014 Grants Paid: \$712,000

Number of Funds: 138

Our Board

Roy White
President

Carol Croft
Vice President

Dale Bernard
Treasurer

Matt Zavala
Secretary

John Gaddis Jr.
Past President

Monica Baldwin
Brad Douglas
Jan Kanemoto
Kristin Koval
Sonia Marrero
Jeff Nading
Sam Napp
Susan Shirley
Susan Wisner

Employees

Eric Hozempa
Executive Director
eric@longmontfoundation.org

Marjorie Weibel
Scholarship Manager
marjorie@longmontfoundation.org

Virginia Dutkin
Office Administrator
virginia@longmontfoundation.org

